

T2S CORPORATE ACTIONS SUB-GROUP

Agenda of the 41st CASG meeting

ECB Main Building, Sonnemannstrasse 20, 60314 Frankfurt am Main

18 January 2017, 10:30 – 17:30 CET (buffet lunch 13:00-14:00), Room C03.10

19 January 2017, 09:30 – 16:30 CET (buffet lunch 12:30-13:30), Room C02.04

1. Introduction / Welcome

The CASG chairman will update CASG members on recent developments (including new AMI-SeCo governance structure).

2. Overview of CASG programme for 2017 and beyond

2.1. CASG deliverables for 2017 (including gap analyses)

Discussion of deliverables (and their timing)

2.2. CASG deliverables for 2018 (and beyond)

Discussion of future role of the CASG

3. Compliance issues of the AT market (from 14:00 onwards on 18 January 2017)

Guest: Viktor Spitzer / UniCredit / Chairman of the Austrian Corporate Actions National Implementation Group.

Discussion of the current status of Austrian compliance with CASG standards, and of the steps needed for full compliance.

4. CASG on-going discussions

4.1. FAQ updates

- Transformation scenarios + Annex 2

4.2. Analyses of the CASG 2016 fact-finding questionnaire

- Review of answers to Questions 1 to 8

4.3. Issues list of the CASG

- The CASG is to discuss the open on-going issues related to CA processing, based on its issues list.

5. Review of (possible) future CASG topics and discussions

5.1. T2S plans relating to Corporate Actions (T2S Release 2 / Compliance with new ISO releases / Overview of outstanding CA CRs)

5.2. Going beyond the CASG Standards - Is there a rationale for additional guidance (market practice documents, etc.)?

The CASG standards specify outcomes but don't necessarily tell CSDs how to achieve them, so there is the risk that CSDs achieve these outcomes in many different ways (which may go against harmonisation).

5.3 Going beyond the CASG Standards - Expansion to cover collateral harmonisation aspects from a CA perspective

CASG members are invited to consider how corporate actions related to collateral can be included into the CASG work streams.

6. Any other business

6.1. Other topics

The CASG is to discuss other topics brought by CASG members

- Update and follow up on prospectus regulation
- Market Claims and Withholding Tax discussion note, shared with the EPFT

6.2. Next steps

Next CASG meetings in 2017

- 03-04 May
- 26-27 September